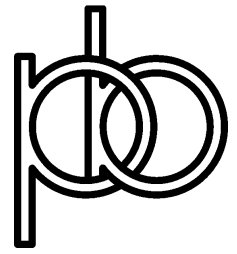


The Pension Boards  
United Church of Christ

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New York, NY 10115-0059

p 800.642.6543  
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www.pbucc.org  
info@pbucc.org



**Rollover Contribution Account (RCA)  
Agreement Form**

**INSTRUCTIONS**

**Note:** This application communicated your desire to establish an Annuity Plan Rollover Contribution Account (RCA) for non-annuitized members. You are 100% vested in the funds within the RCA. Deposits to your RCA account will not be available for withdrawal until 30 days following the receipt of the deposit.

**PERSONAL INFORMATION**

Social Security number	Name (last, first, middle initial)	<input type="checkbox"/> Mr. <input type="checkbox"/> Ms.	Date of birth (month/day/year) / /
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Address (number and street)	City/State/ZIP
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Telephone number (with area code) ( ) -	E-mail address @
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**FUND ALLOCATION DIRECTIONS**

**Allocate Accumulation balances using 5% increments. Fund percentages must total 100%.**

Balanced Fund	Bond Fund	Equity Fund	Stable Value Fund	Global Sustainability Index Fund	TOTAL
_____ %	_____ %	_____ %	_____ %	_____ %	_____ %
TAD Fund 2020	TAD Fund 2025	TAD Fund 2030	TAD Fund 2035	TAD Fund 2040	(Fund percentages must total 100%)
_____ %	_____ %	_____ %	_____ %	_____ %	

**BENEFICIARY INFORMATION**

If you are currently a participant of the Annuity Plan for United Church of Christ, your designated beneficiaries will apply to this account and benefits. If you wish to update your beneficiaries, you must complete a Beneficiary Designation form, which may be found on our website at [www.pbucc.org](http://www.pbucc.org).

If you are not a participant of the Annuity Plan for United Church of Christ, you must complete an Annuity Plan Membership application along with this Rollover Contribution Account Agreement Form.

**SIGNATURE**

Signature of person	Date
Signature of witness (not a beneficiary)	Date