

**Brewster Place Allocation of Future Contributions
and Fund Reallocation Form**

PLEASE CHECK THE APPROPRIATE ACCOUNT					
<input type="checkbox"/> Brewster Place Annuity Plan for the United Church of Christ <input type="checkbox"/> Rollover Contribution Account (RCA) <input type="checkbox"/> Designated Roth Account (DRA)					
PERSONAL INFORMATION					
Social Security Number	Name <i>(last, first, middle initial)</i>		Title <input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Rev. <input type="checkbox"/> Dr.	Date of birth <i>(month/day/year)</i> / /	
Address <i>(number and street)</i>			City/State/ZIP		
Telephone number <i>(with area code)</i> () -			E-mail address @		
INSTRUCTIONS					
You must complete Sections A, B, and C of this form.					
<p>Section A: allows you to choose allocations for future contributions. Section B: allows you to reallocate your current balance (if applicable). Section C: requires your signature and the date signed.</p> <p>Send your reallocation form as soon as possible. The Pension Boards must receive the form no later than 1:00 p.m. (EST) on the last business day of the month to be reallocated effective the first of the following month. All request submitted after 1:00 p.m on the last business day of the month will be reallocated effective the first day of the second month following submission. Once your request has been processed, a confirmation letter will be mailed to you within 7-10 business days.</p> <p>You may also reallocate your accumulation balances by logging into your account at www.pbucc.org.</p>					
SECTION A: ALLOCATION OF FUTURE EMPLOYEE PRE-TAX, AFTER-TAX AND DRA FUNDS					
Allocate your future contributions in 5% increments below.					
<input type="checkbox"/> I wish to change the allocation of my future contribution (continue completing this section below.) <input type="checkbox"/> I do not wish to change the allocation of my future contributions. (Skip to Section B.)					
Employer Contributions					
<input type="checkbox"/> I elect to allocate my future employer contribution as indicated below:					
Balanced Fund	Bond Fund	Equity Fund	Stable Value Fund	Global Sustainability Index Fund	TOTAL
_____ %	_____ %	_____ %	_____ %	_____ %	_____ %
TAD Fund 2020	TAD Fund 2025	TAD Fund 2030	TAD Fund 2035	TAD Fund 2040	(Fund percentages must total 100%)
_____ %	_____ %	_____ %	_____ %	_____ %	

Please return to the Pension Boards at the address indicated below, and retain a copy for your records.

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Employee Pre-Tax, After -Tax Contributions and Designated Roth Account (DRA)					
<input type="checkbox"/> I elect to allocate my future Employee Pre-Tax, After-Tax contributions and DRA as indicated below:					
Balanced Fund	Bond Fund	Equity Fund	Stable Value Fund	Global Sustainability Index Fund	TOTAL
_____ %	_____ %	_____ %	_____ %	_____ %	_____ %
TAD Fund 2020	TAD Fund 2025	TAD Fund 2030	TAD Fund 2035	TAD Fund 2040	(Fund percentages must total 100%)
_____ %	_____ %	_____ %	_____ %	_____ %	

SECTION B: REALLOCATION OF CURRENT EMPLOYEE PRE-TAX, AFTER-TAX AND DRA BALANCES

Allocate your future contributions in 1% increments below.

I wish to reallocate my current balances. (Continue completing this section below.)

I do not wish to reallocate my current balances. (Skip to Section C.)

Employer Contributions

I wish to reallocate my entire Employer Contributions according to the percentage(s) shown below.

I wish to reallocate the Employer Contributions in my _____ Fund as follows. Please do not allocate the balance(s) in any other Fund(s).

I do **not** wish to reallocate my current balances. (Skip to Sections C.)

Balanced Fund	Bond Fund	Equity Fund	Stable Value Fund	Global Sustainability Index Fund	TOTAL
_____ %	_____ %	_____ %	_____ %	_____ %	_____ %
TAD Fund 2020	TAD Fund 2025	TAD Fund 2030	TAD Fund 2035	TAD Fund 2040	(Fund percentages must total 100%)
_____ %	_____ %	_____ %	_____ %	_____ %	

Employee Pre-Tax (TSA), Employee After-Tax Contributions and DRA

I wish to reallocate my entire, Employee Pre-Tax, After-Tax and DRA contributions according to the percentage(s) shown below.

I wish to reallocate my entire, Employee Pre-Tax, After-Tax and DRA contributions in my _____ Fund as follows. Please do not reallocate the balance(s) in any other Fund(s).

Balanced Fund	Bond Fund	Equity Fund	Stable Value Fund	Global Sustainability Index Fund	TOTAL
_____ %	_____ %	_____ %	_____ %	_____ %	_____ %
TAD Fund 2020	TAD Fund 2025	TAD Fund 2030	TAD Fund 2035	TAD Fund 2040	(Fund percentages must total 100%)
_____ %	_____ %	_____ %	_____ %	_____ %	

SECTION C: SIGNATURE

Member Signature	Date / /20
Employer Signature	Date / /20

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