Let EY Navigate™ guide you toward a stronger financial future

Financial matters impact everyone — no matter your personal situation or where you are in life. EY Navigate is a highly personalized financial wellness service that makes it easy for you to develop healthy habits and work on your financial goals, one by one.

**EY Navigate provides:**
- Dedicated, credentialed and objective financial planners who provide guidance that is completely confidential
- Secure, 24/7 online access that helps you address the goals that matter most, provides resources and tools, and enables you to aggregate all your financial accounts in one secure place
- Live webinars through EY Navigate Group Learning

**Access EY Navigate**

Call an experienced financial planner who will help you set goals, plan for retirement, get the most out of your employer benefits and much more

Log in to EY Navigate so you can work on your financial goals, aggregate your financial accounts, and access resources and tools to help you build healthy financial habits

Attend online webinars monthly to learn about a variety of financial planning topics and stay on track toward your goals

**Contact EY today**

Call a financial planner at ☎ 1.877.927.1047
Monday–Friday
9 am - 8 pm ET

Register at ☎ pbucc.eynavigate.com

Don’t just think about getting your finances in order, make it happen
Personal financial planning made easy
For actively-contributing members of the Annuity Plan through The Pension Boards

EY Navigate provides unlimited access to financial planning at no cost to you.

Taking control of your finances is easier than you think. Start small by taking a few simple steps, and, when you’re ready, we’ll help you build a comprehensive wellness plan tailored to your unique needs and goals.

Let EY help you take control of your financial wellness

Protect yourself and your family
- Assess your needs for health, life and disability insurance
- Explore college funding options
- Understand long-term care and Medicare/Medigap options

Manage debt and improve cash flow
- Establish personal financial goals
- Know the basics of income tax and withholding
- Build an emergency fund
- Reduce credit card and student loan debt
- Manage household finances

Know how much and where to save
- Get more out of pensions and annuities
- Manage investment risk and asset allocation
- Determine if you’re on track to retire
- Create a retirement income plan

Move forward with confidence in your financial journey. Contact EY today.